



The Shellfish Centre RD&I is part-funded by the EU's West Wales and the Valleys European Regional Development Fund (ERDF) Operational Programme through the Welsh Government.



Shellfish Centre



PRIFYSGOL
BANGOR
UNIVERSITY

'What the shell?!'

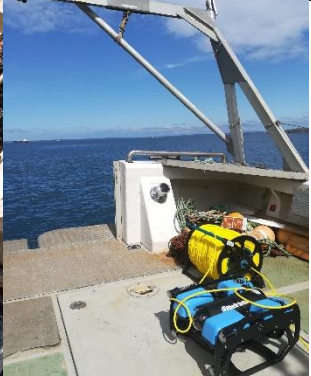
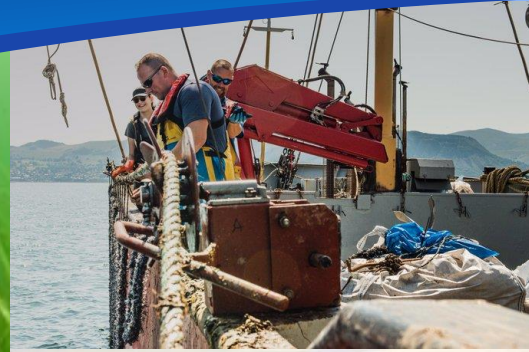
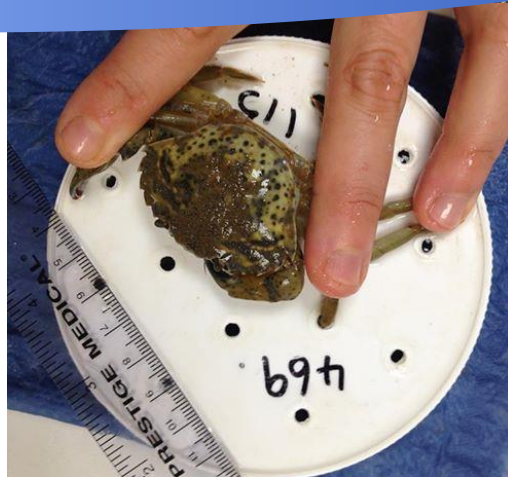
What is the Shellfish Centre and how can you get involved?

Maria Hayden-Hughes

28th November 2019 Endeavour Society

www.shellfish.wales @shellfishcentre

Who I am?



The Shellfish Centre



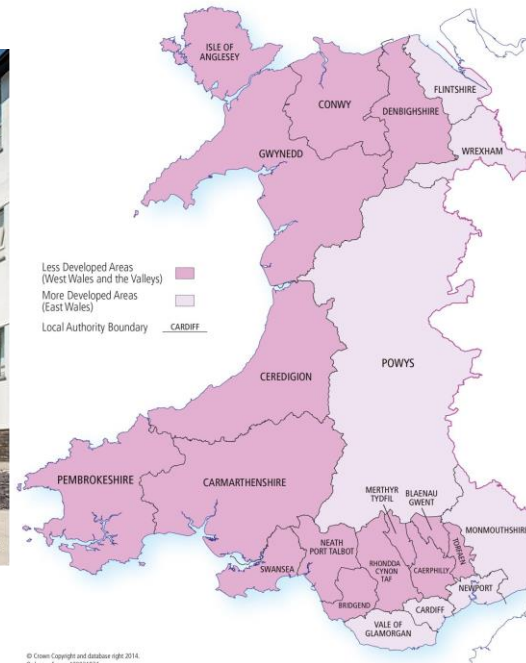
Shellfish Centre

- A new centre for shellfish science and innovation
- £3.9M project
- Builds on a history of collaborative research



Wilson Mason

European Structural Fund Programme
Regions in Wales for 2014-2020



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Ordnance Survey 100021614
Cartography: Welsh Government • M110716.15
November 2014

£3.9m

CANOLFAN PYSGOD CREGYN
SHELLFISH CENTRE

Mae'r Ganolfan Pysgod Cregyn, sydd wedi'i lleoli yng Nghanolfan Môr Cymru ym Mhrifysgol Bangor, yn ganolfan wyddoniaeth ac arloesi sy'n helpu diwydiant pysgod cregyn Cymru i dyfu drwy ddatblygu ymchwil wyddonol a thechnoleg gyda busnesau. Mae hyn yn cynnwys helpu i wella ansawdd dyfroedd arfordirol, mabwysiadu dulliau technoleg a chynhyrchu newydd ac ehangu i farchnadoedd newydd - y cyfan yn flaenoriaethau i ddiwydiant pysgod cregyn Cymru.

The Shellfish Centre, based at Bangor University's Marine Centre Wales, is a science and innovation hub which is helping to grow Wales' shellfish industry through scientific research and technology with business. It includes supporting improvements to coastal water quality, the adoption of new technology and production methods and expansion into new markets – all priorities for Wales' shellfish industry.



£2.8m
Cronfeydd yr UE / EU Funds

Cronfeydd yr UE: Buddsoddi yng Nghymru
EU Funds: Investing in Wales



Cronfa Datblygu
Rhanbarthol Ewrop
European Regional
Development Fund

Why shellfish?

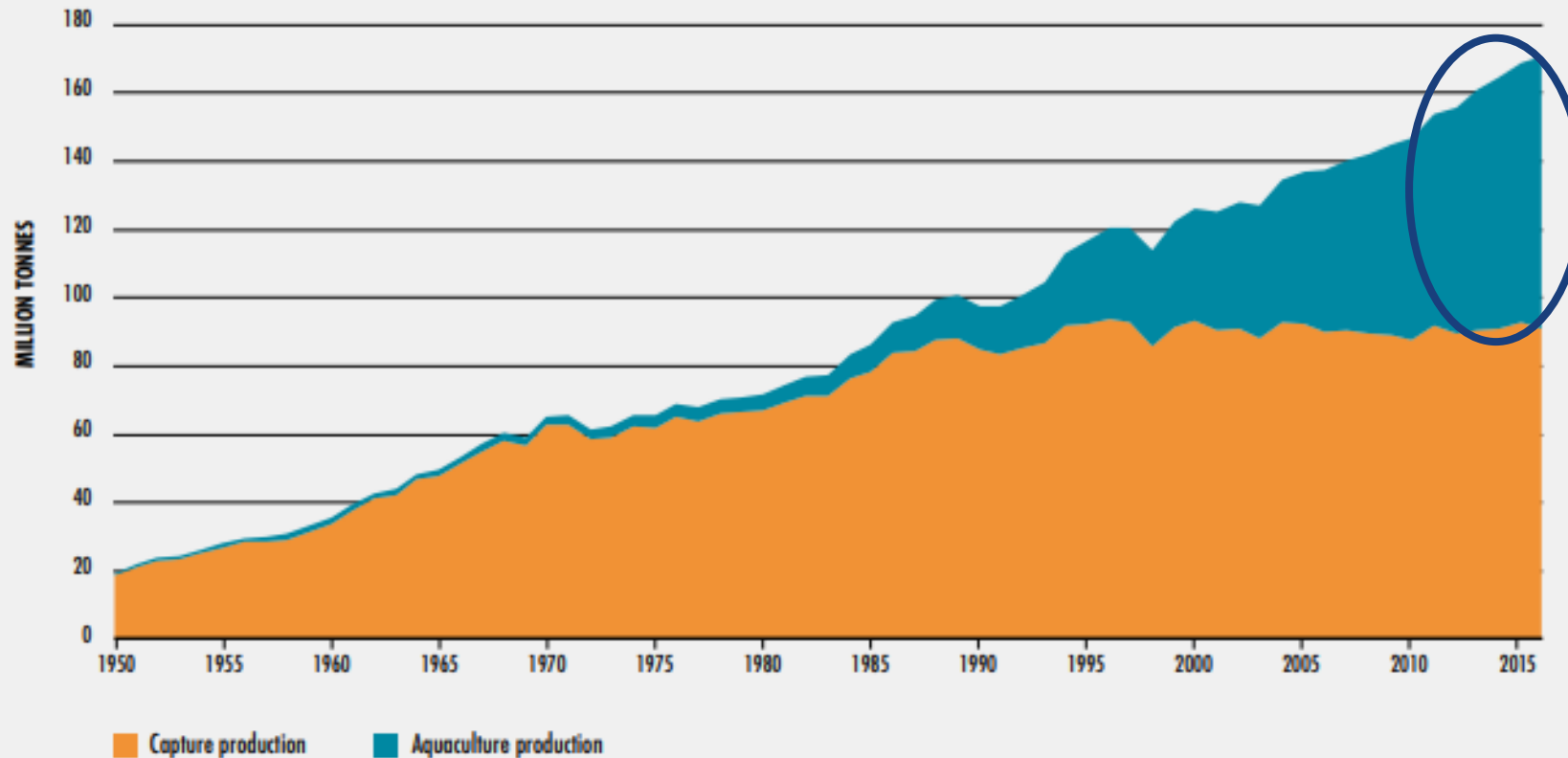


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AQUACULTURE= 9% growth/yr
TERRESTRIAL ANIMAL PRODUCTION= 2.4% growth/yr

WORLD CAPTURE FISHERIES AND AQUACULTURE PRODUCTION



NOTE: Excludes aquatic mammals, crocodiles, alligators and caimans, seaweeds and other aquatic plants

FAO, 2018

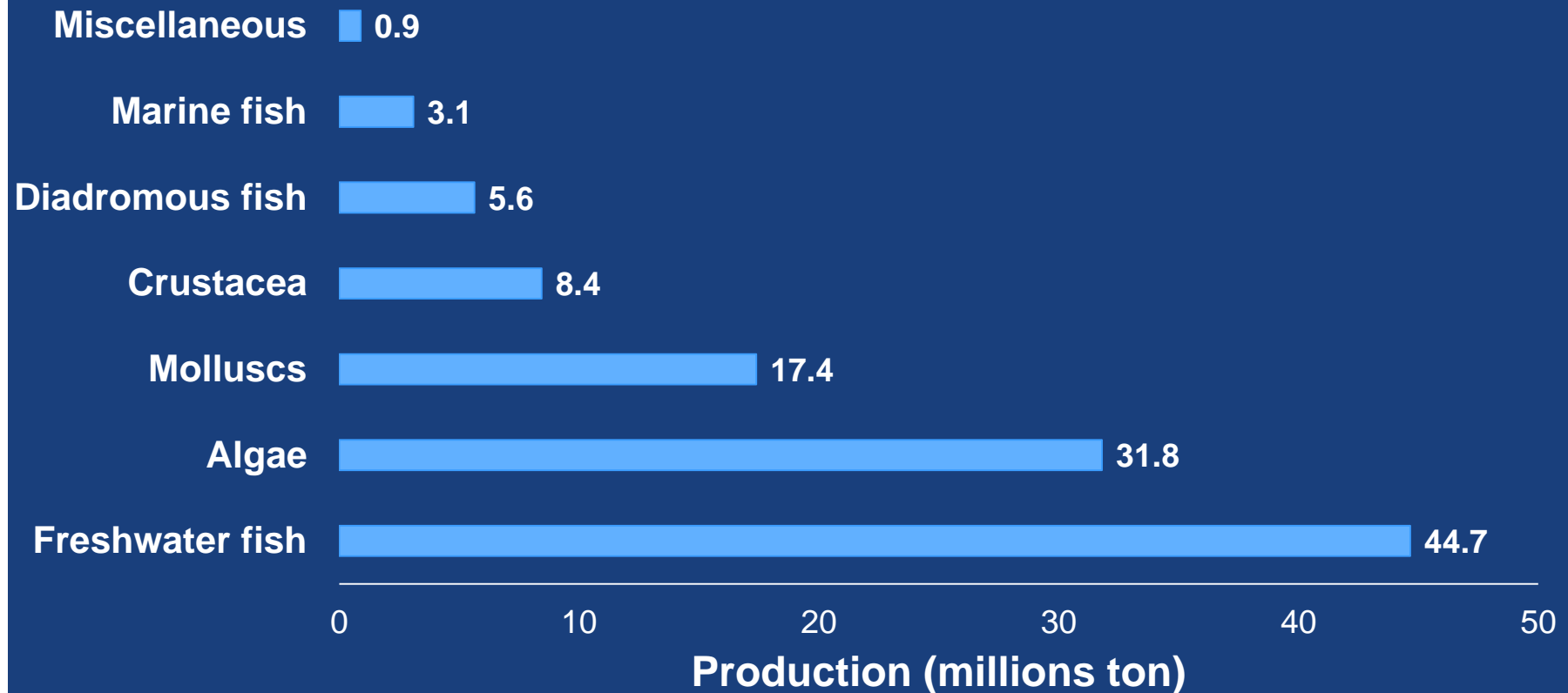
Why shellfish?



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Global Aquaculture Production in 2017



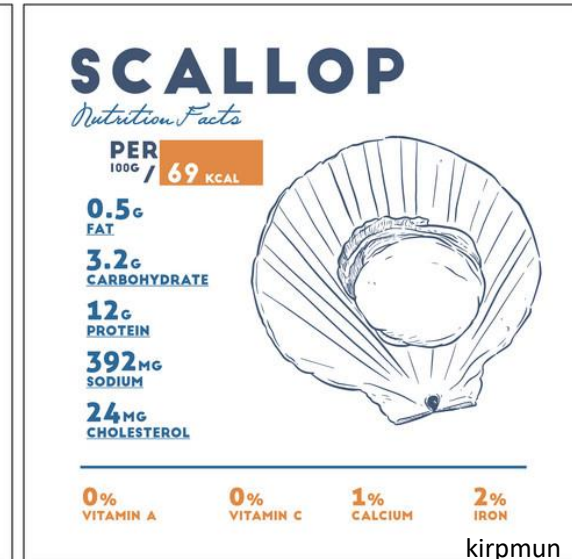
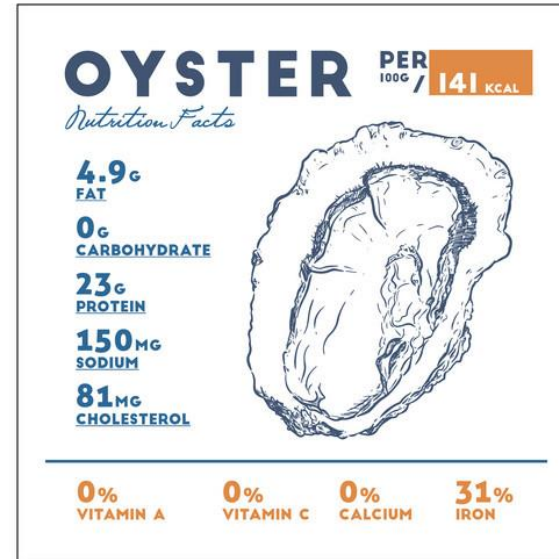
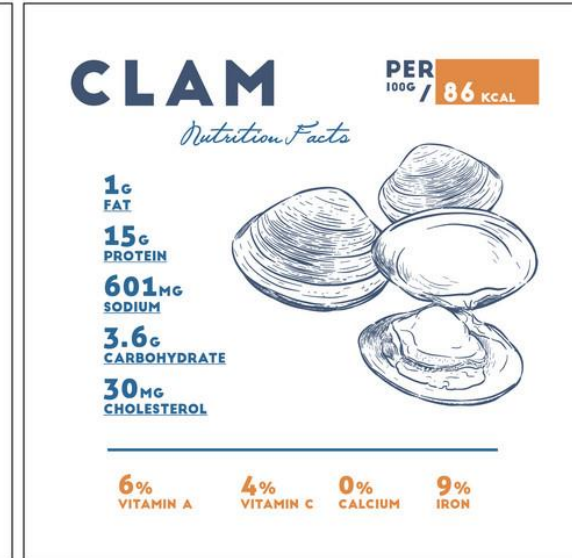
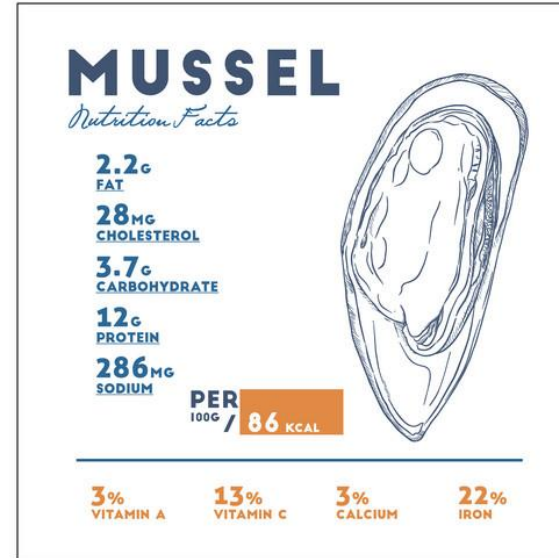
Why shellfish?



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1) Healthy Food

- High protein – balanced amino acids
- Omega-3 fatty acids
- Low in fat
- Low in saturated fat
- Iron, zinc, copper, B-12



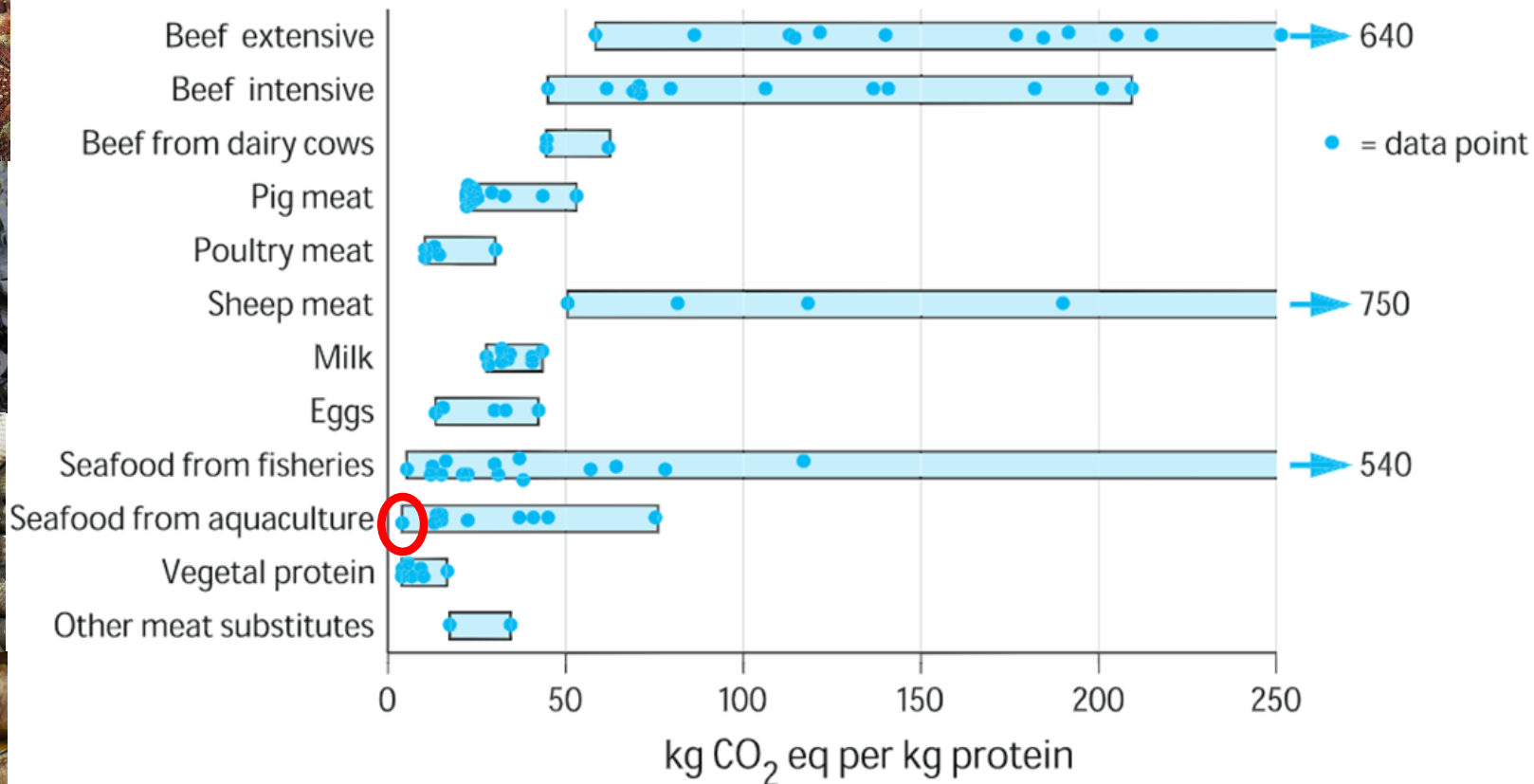
Why shellfish?



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2) Low GHG production

D. Nijdam et al. / Food Policy 37 (2012) 760–770



Carbon footprints per kilogram of protein.

kg CO₂ -eq. kg⁻¹ protein

Vegetarian substitutes= 1-6

Mussels aq. = 4

Shrimp aq. ponds= 75

Trawled lobster= 86

Beef= 45-640

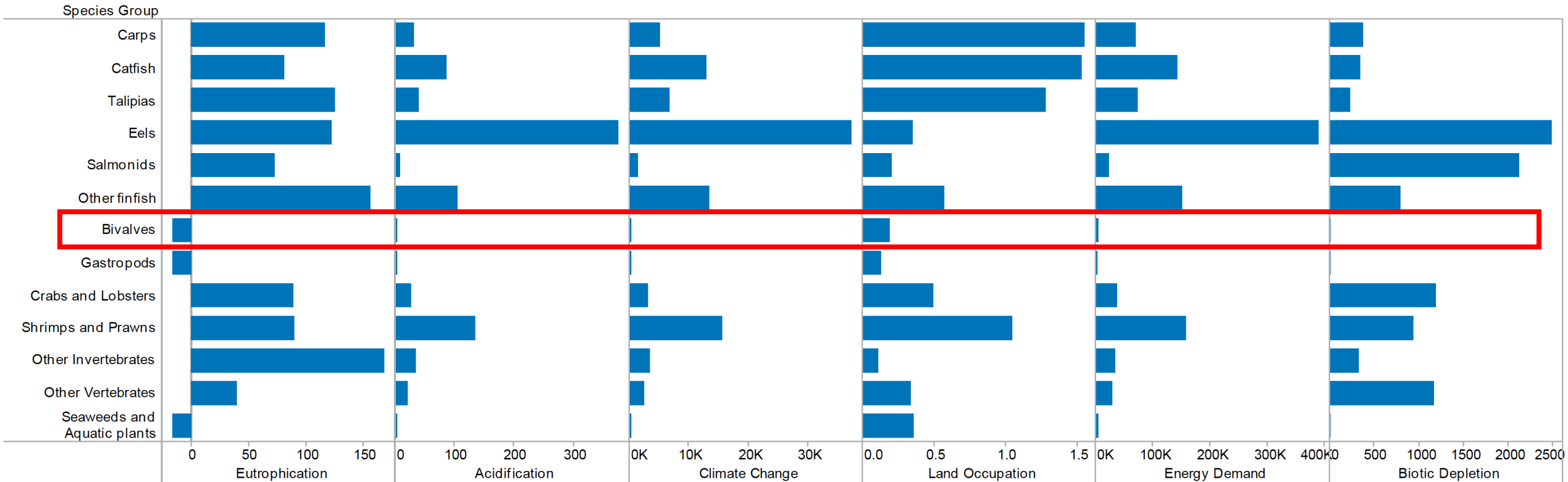
Lamb= 51- 750

Why shellfish?



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3) Low & positive environmental impacts



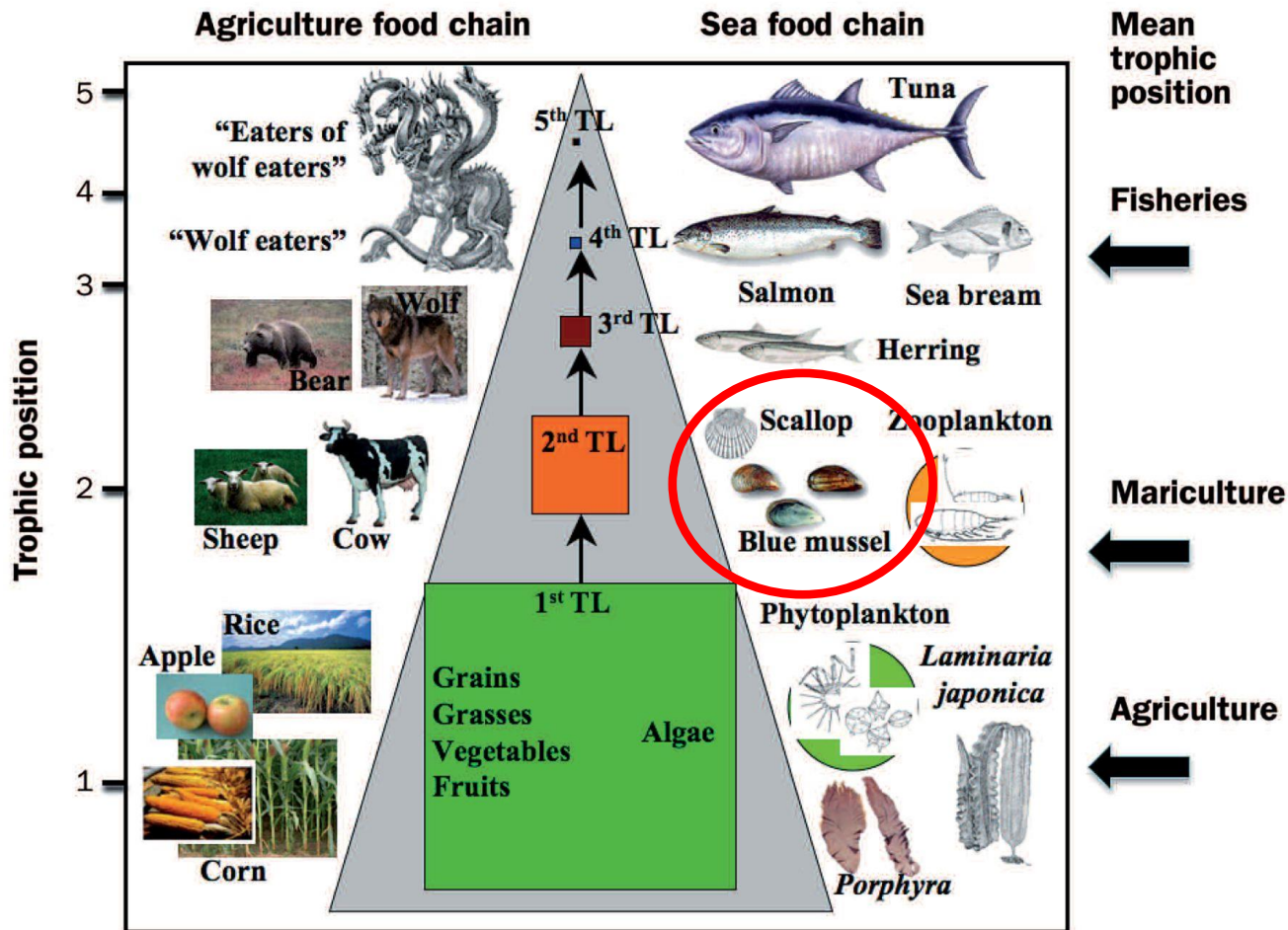
Life Cycle Assessment– aquaculture by species groups

Why shellfish aquaculture?



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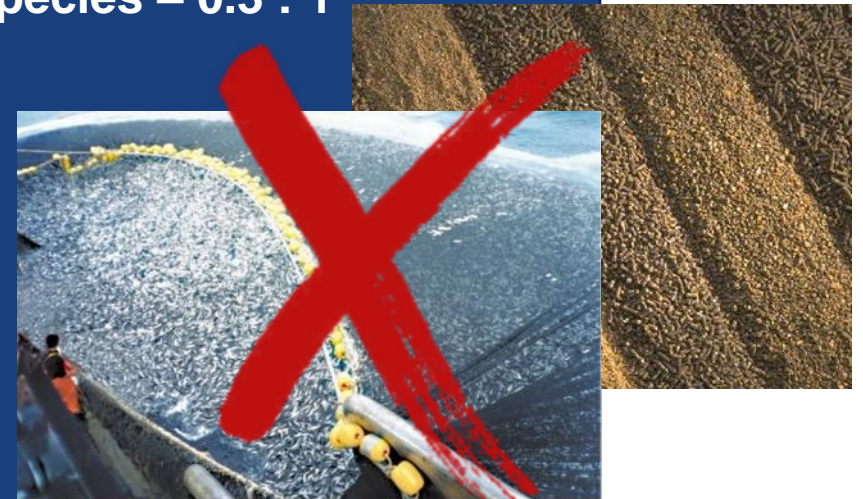
4) Ecological efficient form of animal food production



Duarte et al., 2009

Fish in: Fish Out ratios

- Extractive/unfed species ZERO
- Fed species – 0.3 : 1



Environmentally integrated aquaculture



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- Farming down the food chain
- Low-impact activity
- Net food production
- Provides ecosystem services
- Low carbon footprint



But...

- Externally dependent on **environmental integrity**
- Marine space: **policy/legislative framework** needed

Ecosystem Services

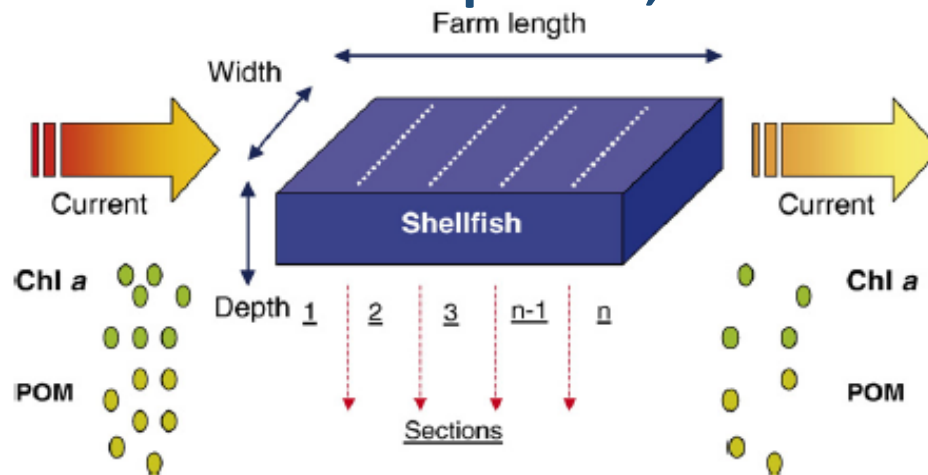


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REGULATING SERVICES:

- Filter-feeding **extractive species**
- Shellfish can help achieve **clean seas**

1ha of mussels can filter up to 30,000 m³ d⁻¹ = up to 1 t N yr⁻¹

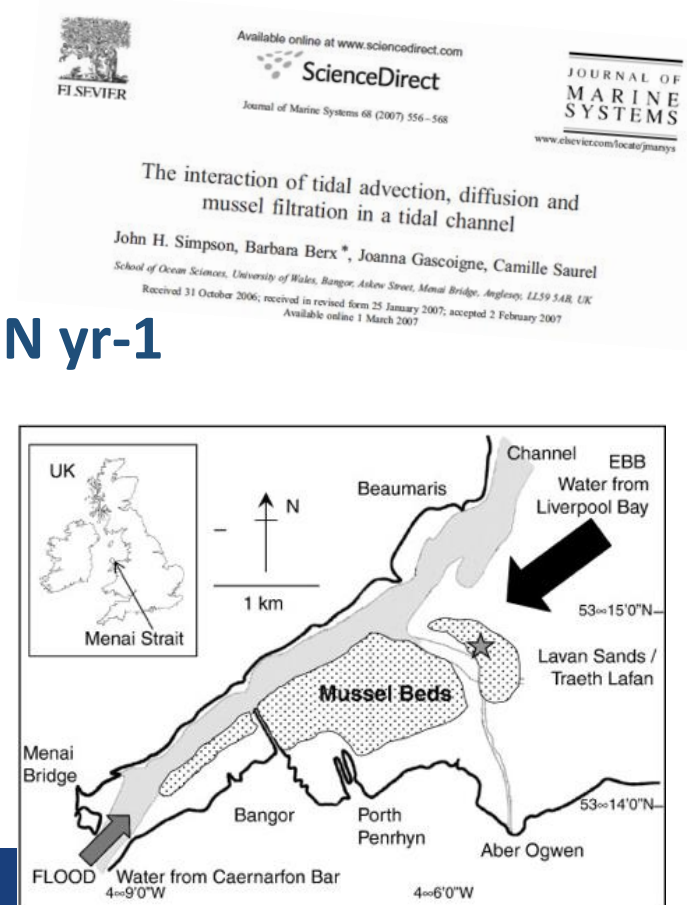


GLOBALLY cultivated bivalves remove:

- 49,000 tonnes of nitrogen
- 6,000 tonnes of phosphorus



worth a potential \$1.2 billion



SUPPORTING SERVICES:

- Habitat and Biodiversity



Ecosystem Services



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CULTURAL SERVICES:



Ecosystem Services



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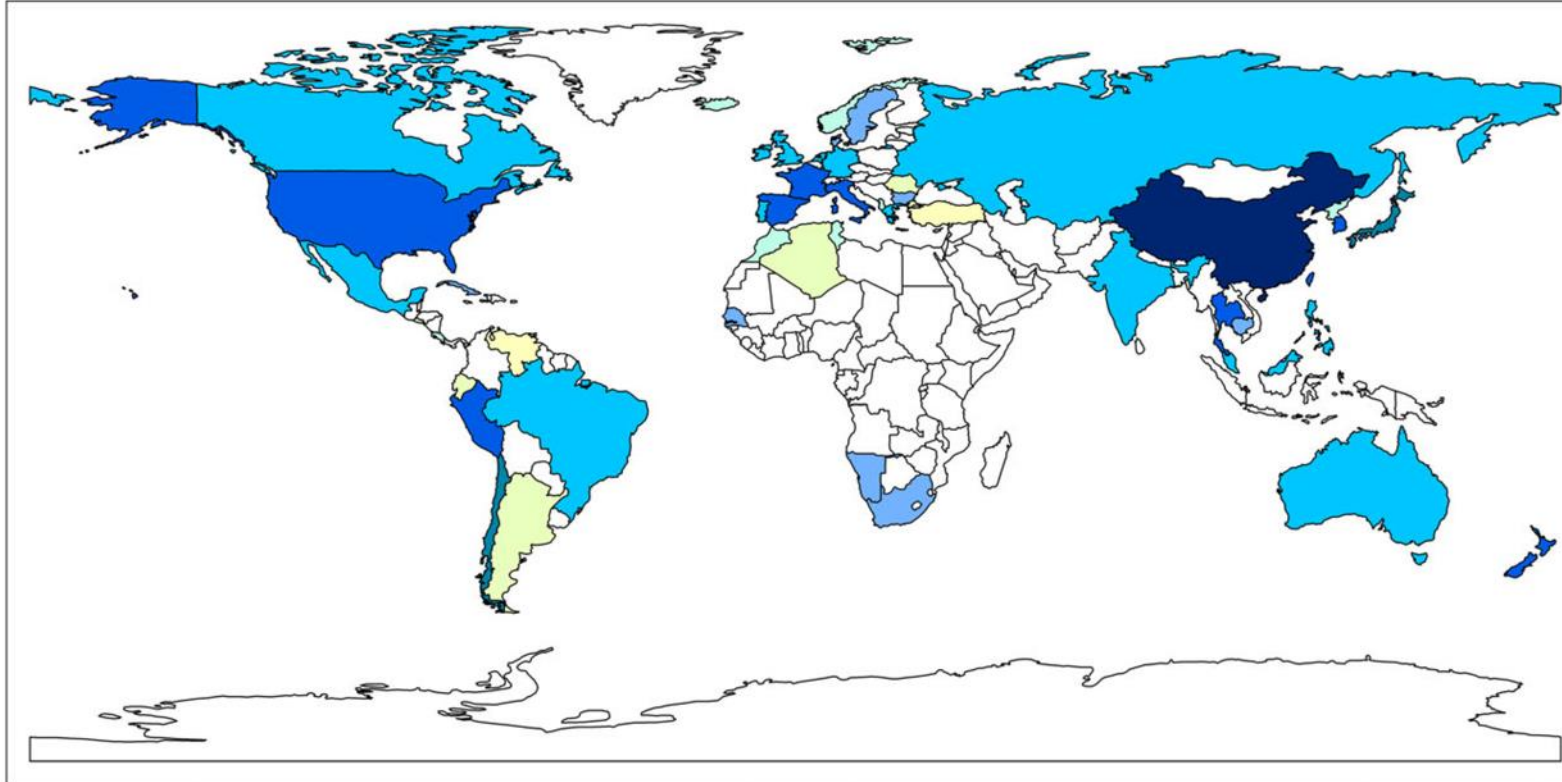
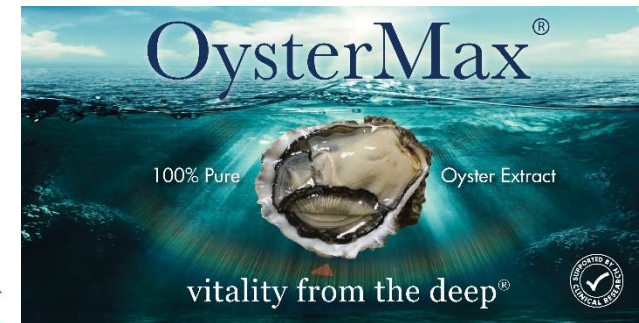


Figure 2 World map showing the potential combined value of carbon sequestration, nitrogen and phosphorus remediation and the use of oyster shells for aggregate (\$). (□) No FAO data; (■) ≤ 10,000; (■) 10,001 – 100,000; (■) 100,001 – 1,000,000; (■) 1,000,001 – 10,000,000; (■) 10,000,001 – 100,000,000; (■) 100,000,001 – 1,000,000,000; (■) 1,000,000,001 – 10,000,000,000; (■) 10,000,000,001 – 25,000,000,000



Non-food ecosystem services from shellfish farming globally = \$3-10 billion

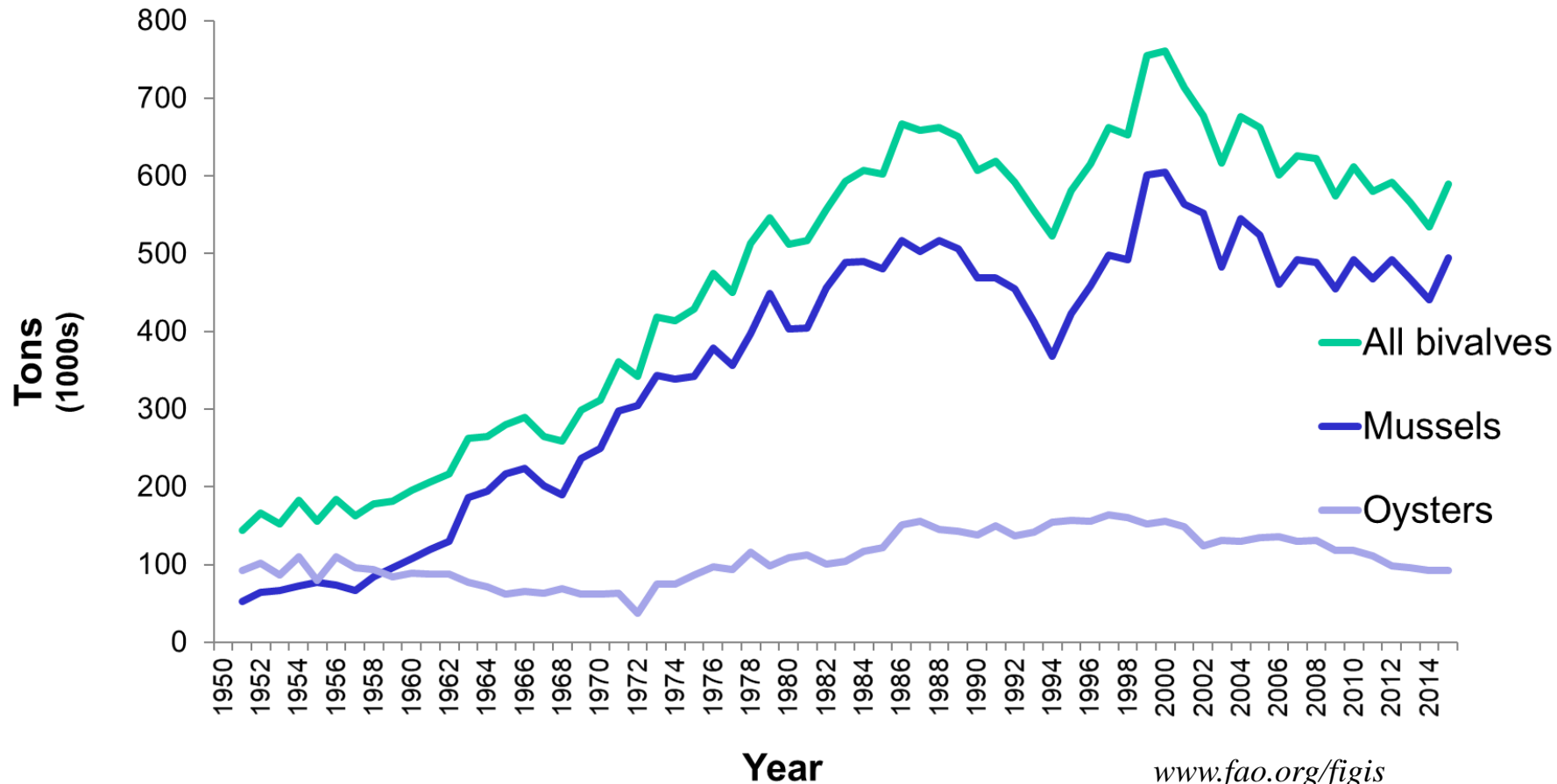
Van der Schatte Olivier et al (2018) Reviews in Aquaculture

Shellfish Production



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EU shellfish production 1950-2014



- >50% shellfish
- €1.12 billion, > 60,000 jobs.
- Global shellfish output increased x 8
- No change for last 30 years, recent ↓

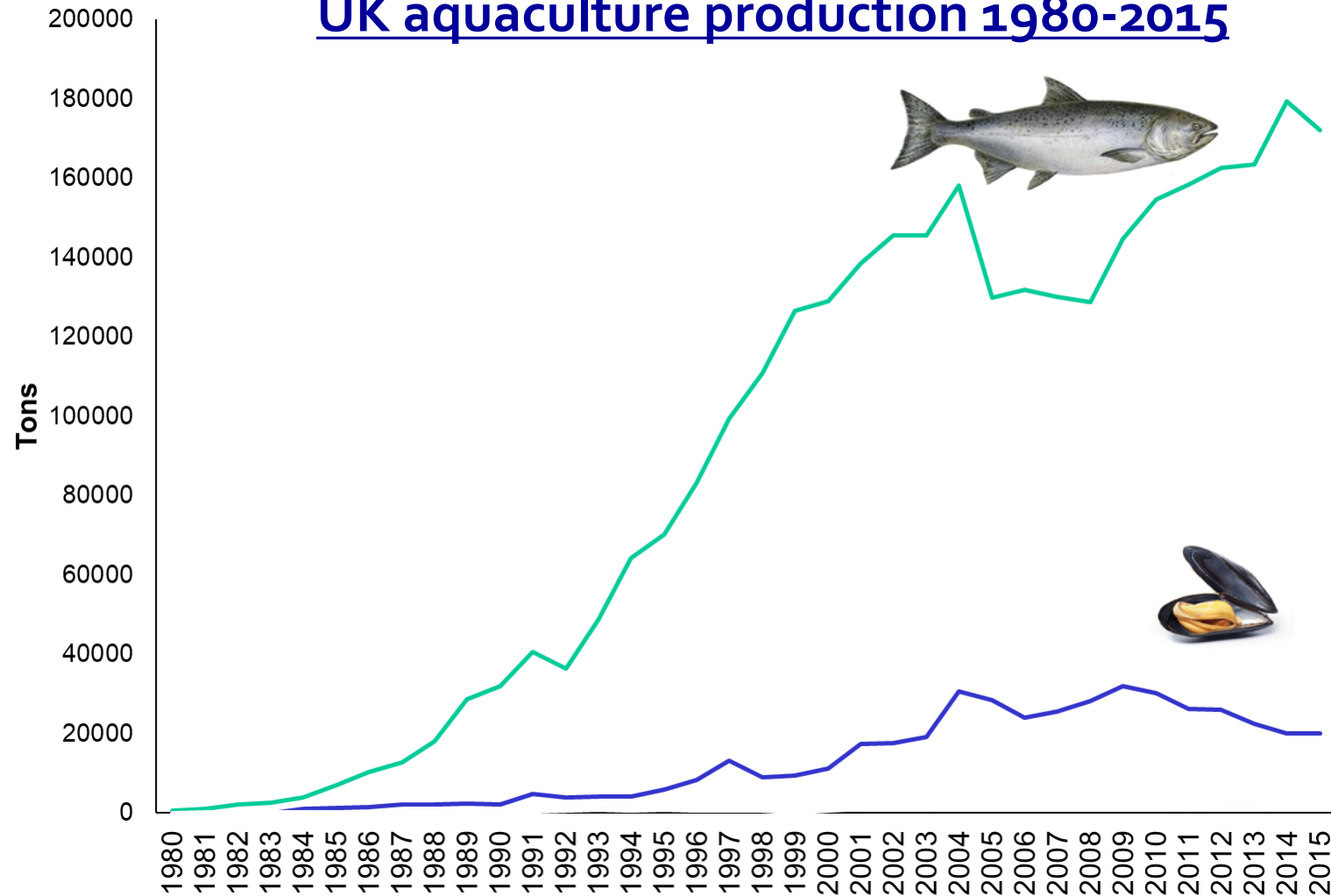
Shellfish Production



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UK aquaculture production 1980-2015



Very young sector – innovation - scope for change – may look very different another 20 yrs

Restrictions



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In coastal waters access to sites (i.e. space) can be a limitation

- Time to get a licence for a new...
 - Agricultural farm: **4-6 months** 
 - Offshore wind farm: **18 months** 
 - Aquaculture farm in Norway: **6 months** 
 - Aquaculture farm in the EU: **often 2-3 years, sometimes even 7 years** 
- or... up to XX years in Wales** 



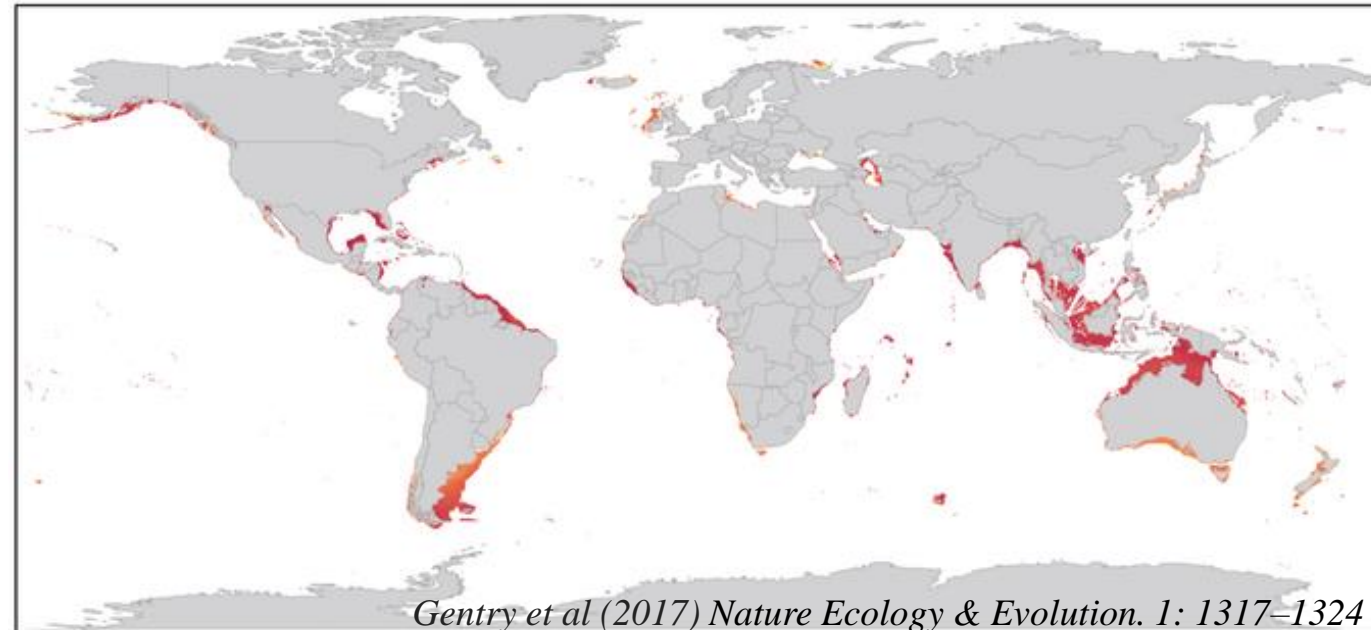
Restrictions



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Is space the problem globally?

- Current total landings of **capture fisheries** could be **produced in <0.015% of global ocean area**



Low Finfish Growth Potential High

- **11 M Km² ocean space suitable for aquaculture could produce 15 billion MT = 100 times annual consumption**

Restrictions



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Coastal space limitations – or access to sites?

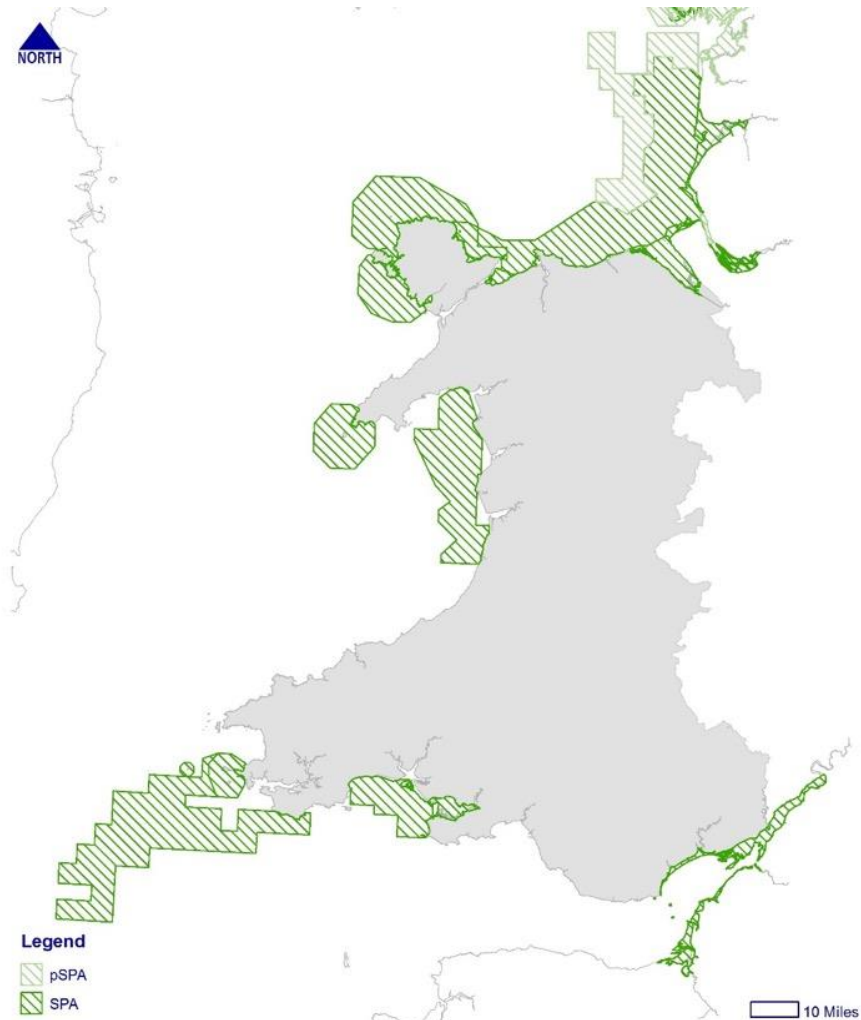


Restrictions

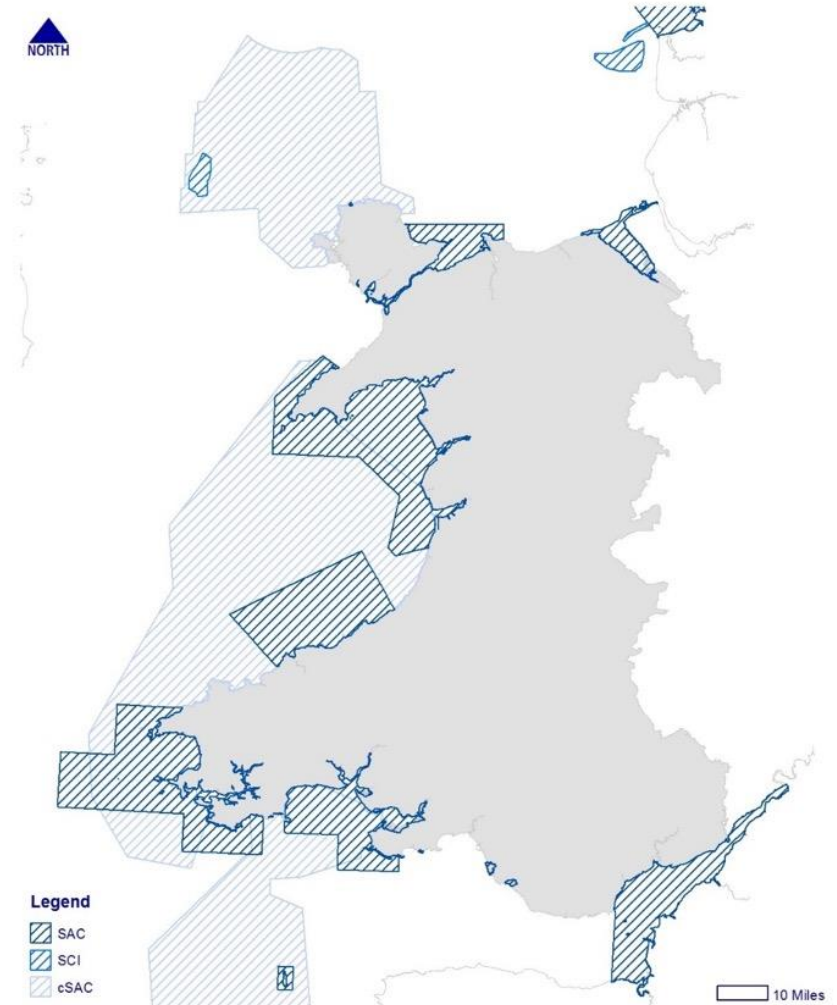


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Conservation designations around the Welsh coast



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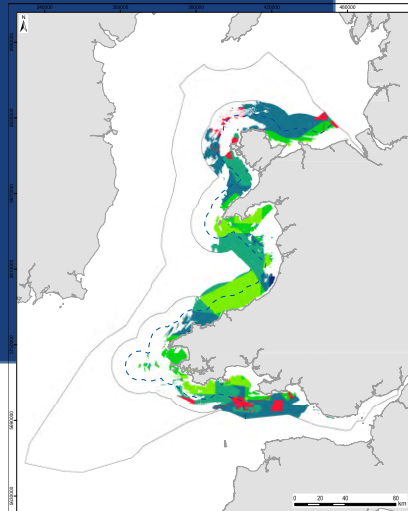
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Welsh Potential



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- Welsh Government aim to **double shellfish production**
- Welsh coastline 1,680 miles, Welsh Marine Area to 12nm 15,000 km²
- Shellfish productivity *circa* 30 tons Ha⁻¹ = 3,000 tons km⁻²
 - ***0.02% of Welsh Marine Area could support doubling of shellfish production***
- Not just about a few large farms; also **increasing diversity and resilience...**
 - ***More producers, more diverse products***
 - ***More related supply chain opportunities***
 - ***Higher profile, more coherent identity***
 - ***Strong research relationships***



The Shellfish Centre



Shellfish Centre

- Science to support shellfish from Wales:
- An innovative and growing industry
- Evidence-based sustainability
- High quality products from high quality environment

Delivered through collaborative partnerships

£3.9m

CANOLFAN PYSGOD CREGYN
SHELLFISH CENTRE

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Cronfeydd yr UE: Buddsoddi yng Nghymru

EU Funds: Investing in Wales



UNDEB Ewropeaidd
EUROPEAN UNION



Llywodraeth Cymru
Welsh Government

Cronfa Datblygu
Rhanbarthol Ewrop
European Regional
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The Team



Shellfish Centre



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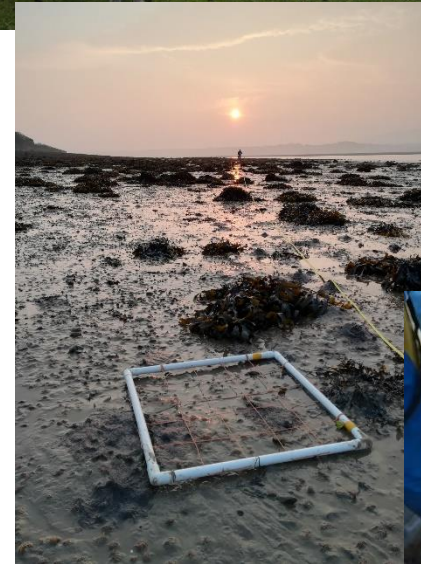
Maria Hayden-
Hughes
Researcher

Projects



Shellfish Centre

1. Water Quality
2. Seed supply limitations
3. Space
4. Diversification
5. New Fisheries



1) Water Quality



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Human impact

Sources of contamination

- Domestic wastewater: treated and raw
- Industrial activities
- Agriculture

Types of contamination

- Physical: Plastics, microplastics, debris
- Chemical: toxins, nitrate, phosphate
- Biological: antibiotics, pathogens

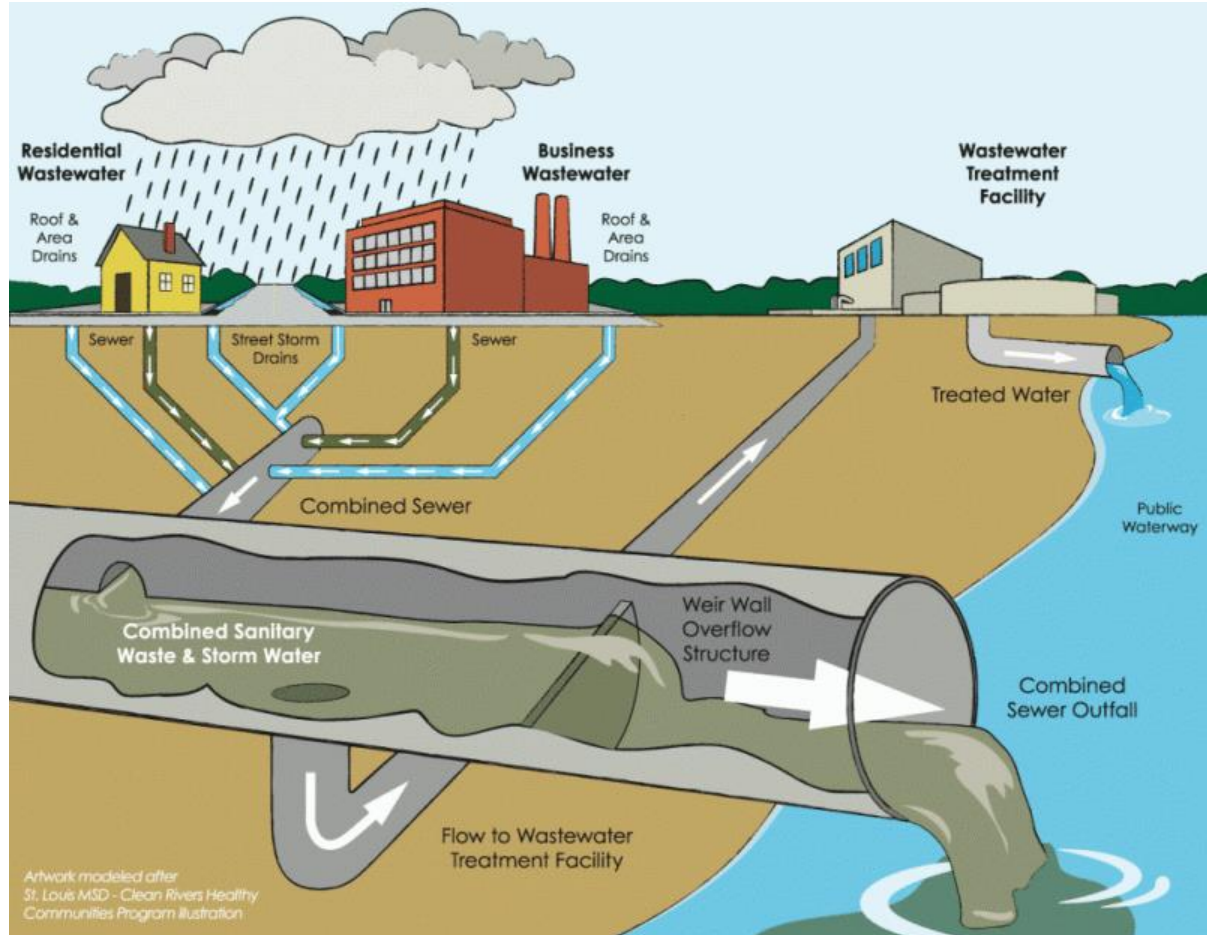


1) Water Quality



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Environmental Transmission of Human Pathogens



- Contamination
 - Rivers, lakes, sea, sediment
 - Groundwater, aquifers
 - Drinking water
 - Soil
 - Fruit and vegetable (irrigation)
 - Shellfish
- Outbreaks

Water and food safety:

1. Quantity and survival
2. Diversity
3. Transport

1) Water Quality



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Quantity and Survival

Detection

- Molecular methods
- Culturing

Survival

- How long do pathogens survive in the environment and in shellfish?
- Do pathogen vs indicator concentrations correlate?
- Are the methods used for detection accurate?
- Can we distinguish human and animal source of pollution?

Farkas et al (2018) *Environmental Science and Pollution Research*. 25:33391–33401.
Farkas et al (2018) *Science of the Total Environment*, 634:1174-1183.
Farkas et al (2019) *Food and Environmental Virology*, 6:113-119.

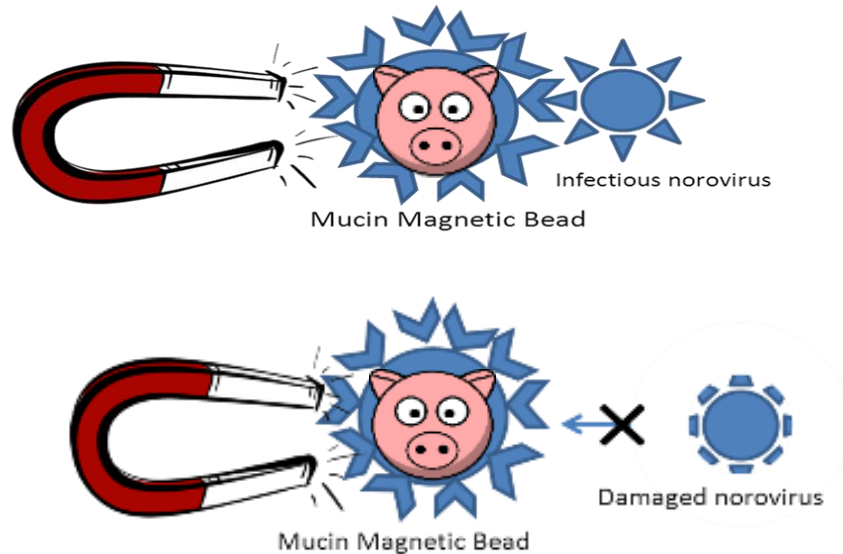
1) Water Quality



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Viral Infectivity- Norovirus

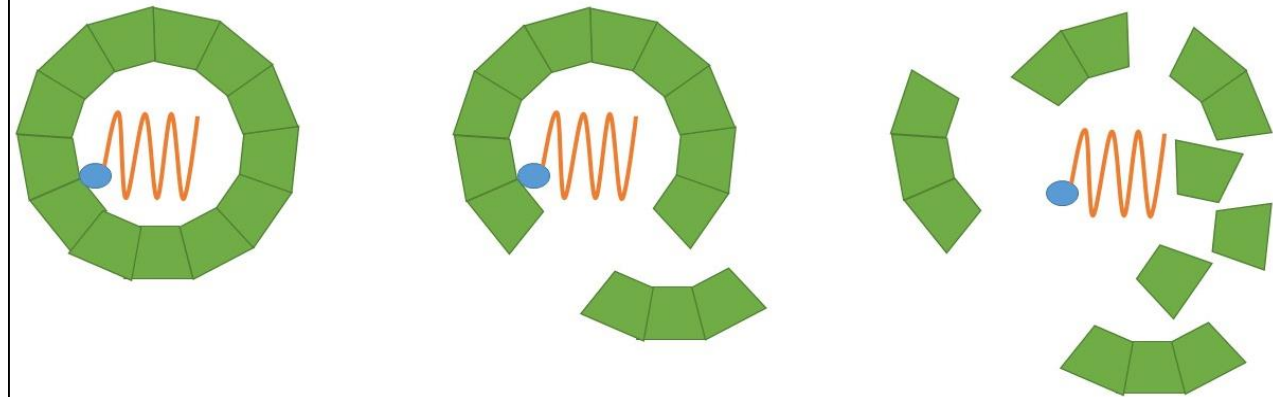
- **Viruses decay** in the environment if **host not present**; how long they survive?
- Norovirus infectivity: not feasible for environmental studies
- Porcine Gastric Mucin (PGM) assay: **Estimating viral infectivity via integrity**



Culturing

Viral integrity assay

PCR detection

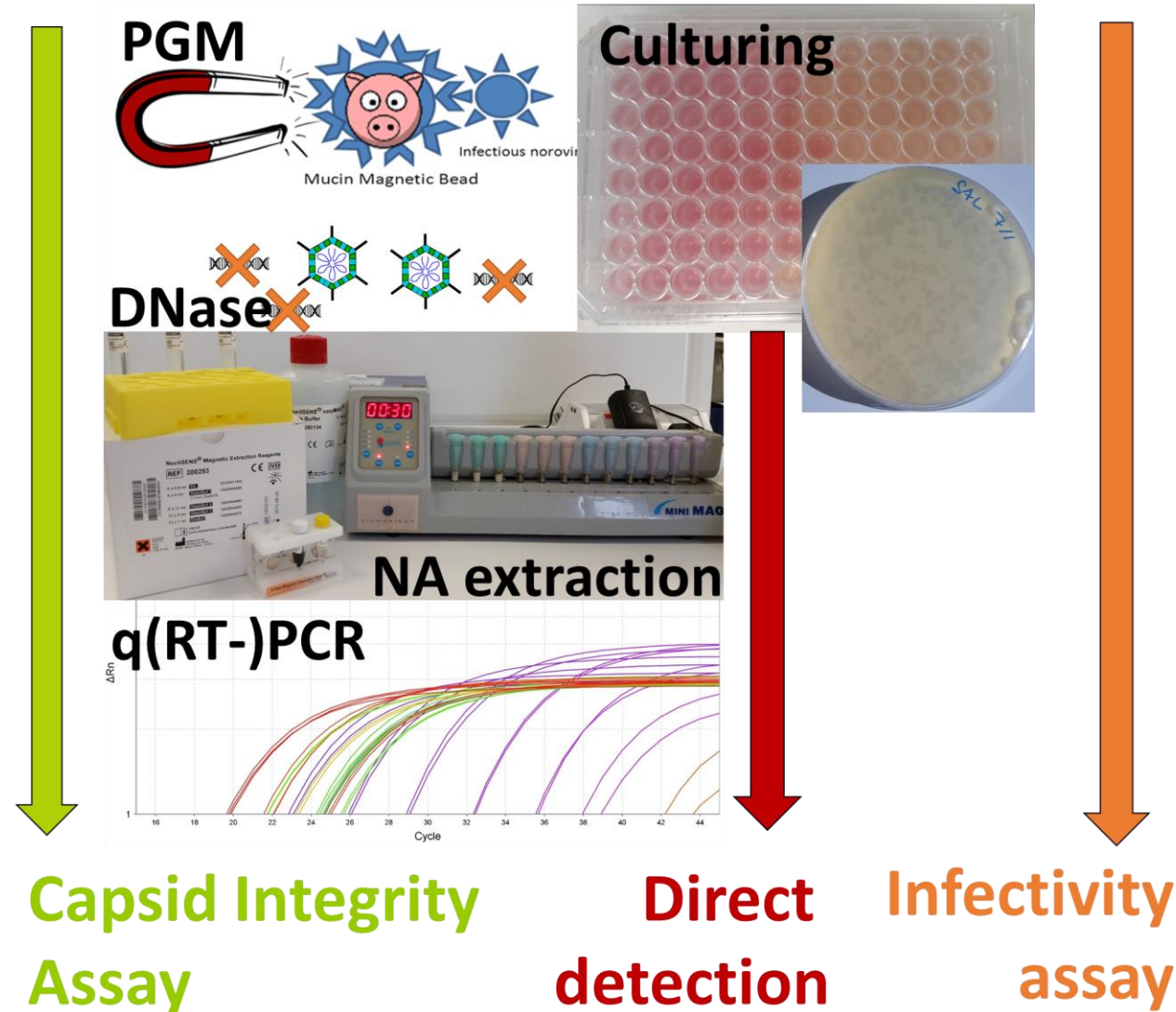


1) Water Quality



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Viral Infectivity



1) Water Quality



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Offshore Water Quality Sentinels

Sites of interest to industry for offshore aquaculture require characterisation by:

- **Water quality**
- **Seed Settlement**
- **Food Availability**
- **Growth Rate / Mortality / Condition of commercial shellfish species.**



1) Water Quality



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Quantify in caged mussels (time series)

1. F.I.Bacteria

2. Virus

- NoV GI, GII
- Adenovirus

3. Toxins

- Saxitoxin
- Tetrodotoxin
- Potential to include okadaic acid and domoic acid



1) Water Quality



Shellfish Centre



Quantify in water samples (time series)

1. Plankton
 2. Chlorophyll-a
 3. Turbidity
 4. Nutrients
- Log Water temperature
 - Quantify seed settlement
 - Measure Condition commercial species

1) Water Quality



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Microplastics

- **Limited research** comparing microplastic load from **different culture sites** and the effect of **depuration time**.
- Develop methods of best practice to **benefit public health** and to **sustain the credibility** of mussels as a healthy food source.
- Benefit commercial growers, industry and public health
 - support new product/process and market access for “**plastic-free**” shellfish.



1) Water Quality



Shellfish Centre

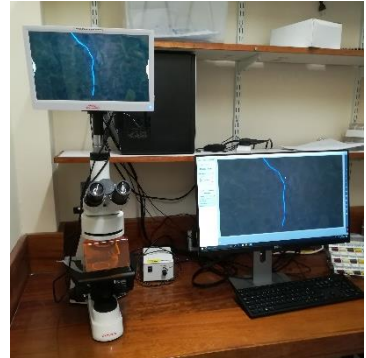
Aims

Determine microplastic load in rope-grown and on-bottom cultured mussels

- Strict lab protocol- limit contamination
- UV microscope- classify and measure
- Raman spectroscopy- classify polymer type

Understand the effect of depuration on microplastic load and microbial assemblages.

- Small-scale depuration unit
- Temporal sampling



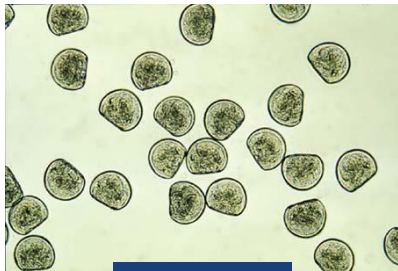
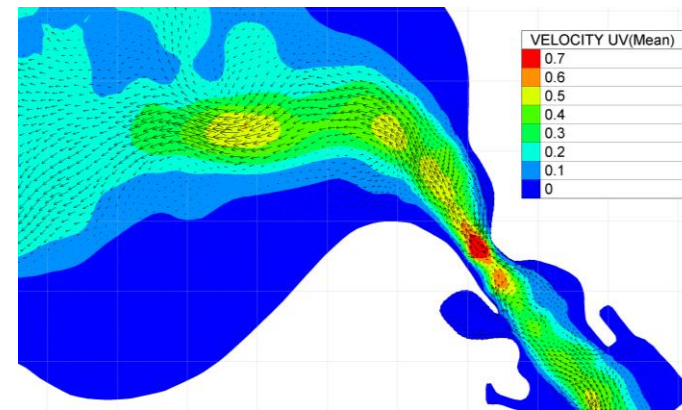
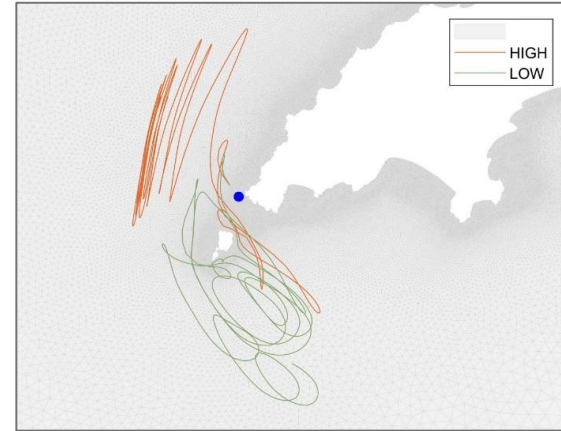
2) Seed supply



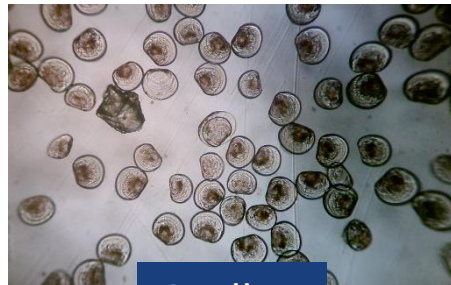
Shellfish Centre

Using molecular methods to monitor bivalve larvae in plankton samples

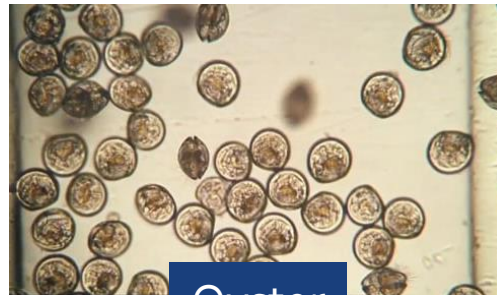
- **Shellfish production** in the Menai Strait and Wales is **limited**:
 - **availability** of juvenile bivalves for relaying
 - **knowledge** on the location of **standing stocks**.
- **Determine the most suitable locations** for the collection of adults and seed requires study of **juvenile settlement and survival**.
 1. **Development** of rapid, specific **molecular identification tools** to determine **species of bivalve larvae**
 2. **Modelling and monitoring** seed settlement



Mussel



Scallop



Oyster

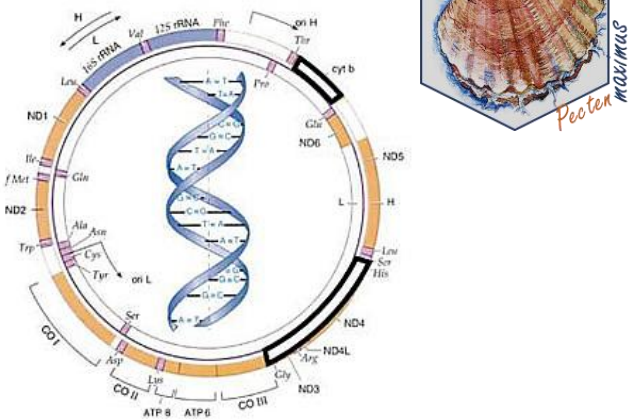
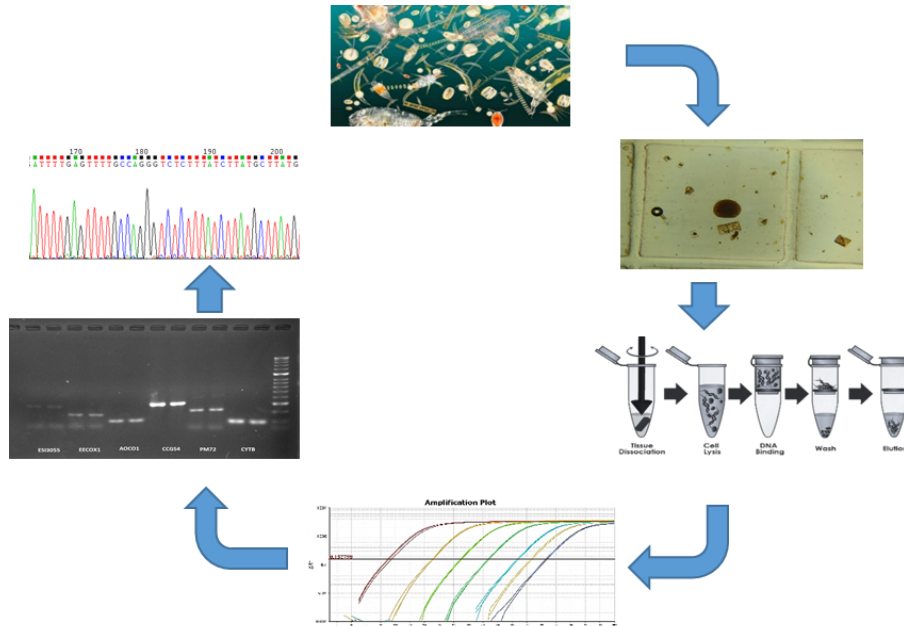
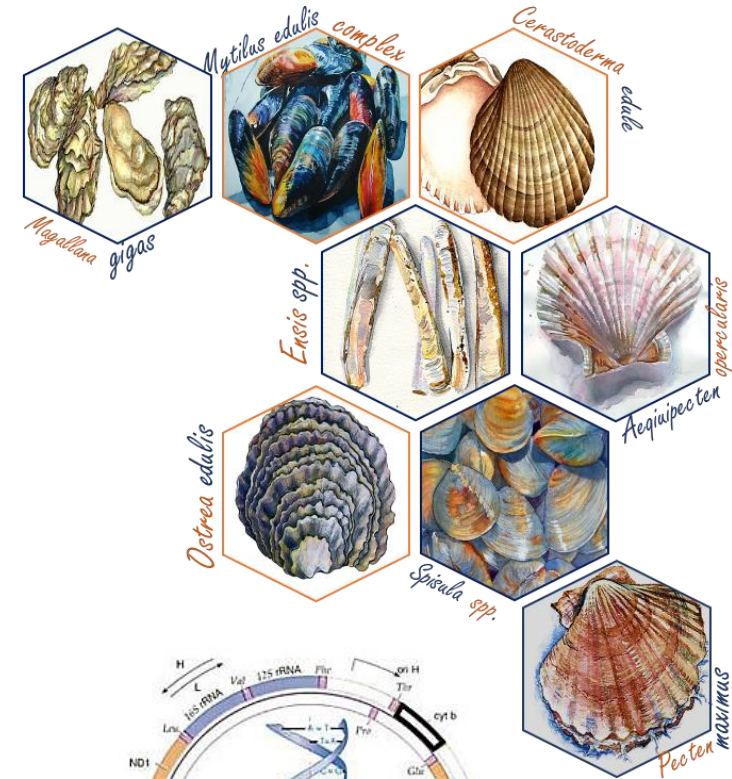
2) Seed supply



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Using molecular methods to monitor bivalve larvae in plankton samples

- Designated **DNA sequence** = unique **species identifier**
- Barcodes for **commercial species of interest** were generated
- Explore potential for **quantitative analysis of larvae**
- Analyse samples **throughout bivalve spawning season**



2) Seed supply



Shellfish Centre

Bivalve larvae distribution around Welsh Coasts

Early this year Prince Madog Cruise collected:

- Water samples from discrete layers using a novel multi-depth plankton pump
- Visual ID bivalve larvae
- PCR/qPCR
- Chlorophyll
- Nutrient (Nitrate and Nitrite, Phosphate, Silicate, Ammonia)
- CTD



2) Seed supply



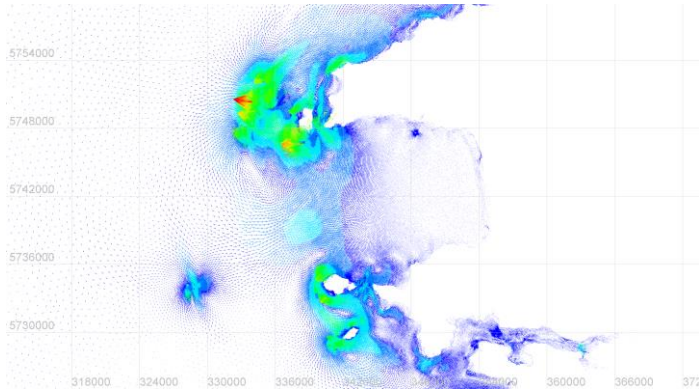
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Inshore scallop stock assessment

1. Do scallop populations in MPA act as a source or sink to local, unprotected stocks?
2. What time of year do scallops spawn?
3. Can hydrodynamic models predict spat-fall location?
4. Can video-survey methods be used as a non-invasive method to quantify stocks?

Sampling determine spawning:

- **Seasonal water sampling**
- **adult gonad assessment**
 - Immature, Developing, Differentiated, Recovering, Filling, Half-full, Full, Spent



2) Seed supply



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Maintaining Species Integrity

The hybridisation of culture species by non-indigenous aliens can cause serious problems within the aquaculture industry;

- thinner shells
- reduced meat yield
- loss of commercial integrity in the product

Monitor culture sites and species susceptible to hybridisation

- Water sampling
- PCR analysis of planktonic larvae and adult mussels to investigate possible hybridisation by the Mediterranean mussel.



Mediterranean mussel



Blue mussel



3) Space

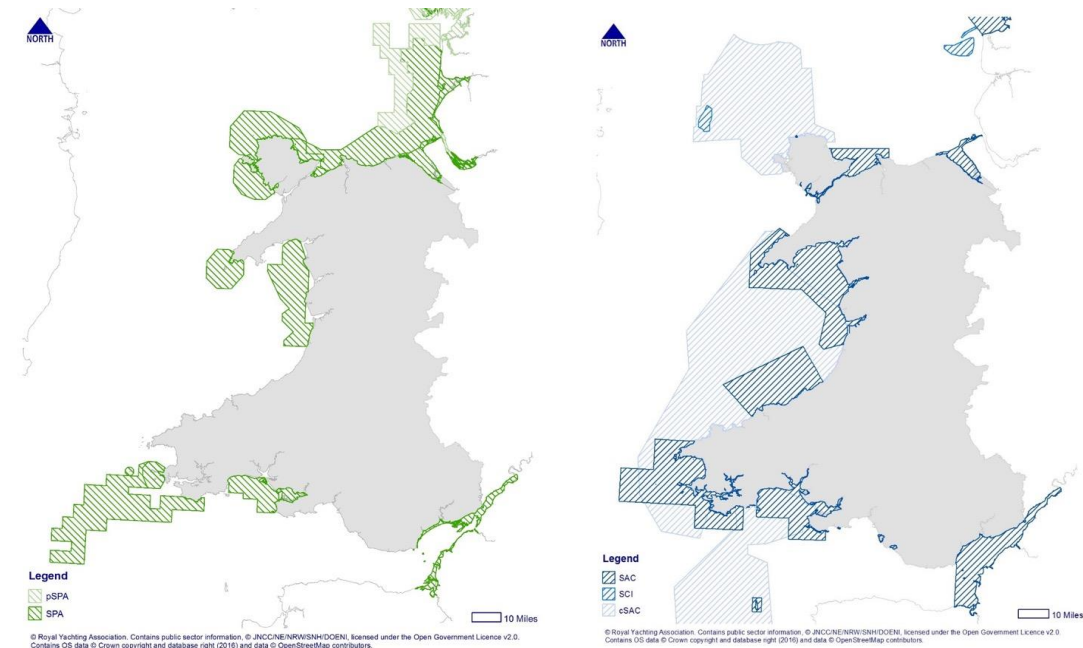


Shellfish Centre

Potential for long-line mussel farm production

- The biggest single limiting factor on growth in the sector across all of Europe and UK
- High proportion of Welsh coast under some form of Natura 2000 protection
- Driver for moving offshore

Need for environmental evidence and data



3) Space



Shellfish Centre

Potential for long-line mussel farm production

Assess the viability of the mussel fishery in its current form and determine the potential of the area for **diversification into longline mussel culture**.

- Traditional mussel fisheries **rely on harvesting wild mussel beds** that are **in decline**
- Industry is now **exploring the potential for roped mussel cultivation** in more **exposed sites**.



- An alternative production system based on rope culture of mussels in deeper areas may represent an **opportunity for diversification** to **increase both collection of seed mussels** and **production of ready-for-market mussels**

3) Space

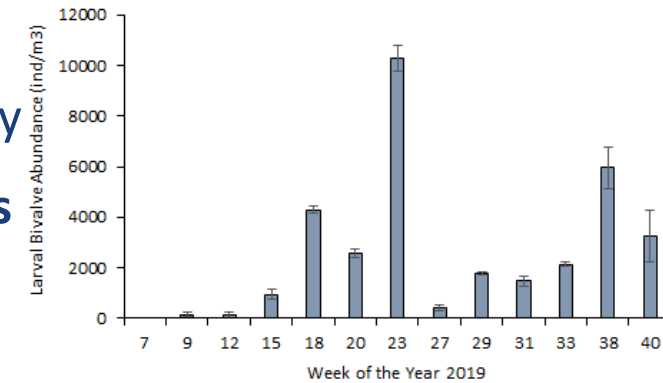


Shellfish Centre

Potential for long-line mussel farm production

1) MONITORING

- Seasonal patterns in **planktonic mussel larvae** assessed fortnightly
- Collection of data on **water quality and environmental conditions** **correlate with patterns** of larval supply, settlement and growth.



2) MODELLING

- A **particle tracking model** developed to help **identify potential areas** for mussel spat settlement
- **Drogue release** will help validate and **refine the model**

3) TRIALS

- **Year 1:** Individual test collectors collect data on temporal and spatial patterns of mussel spat
- **Year 2:** Pilot longline system deployed at optimal locations collect data on spat settlement and growth

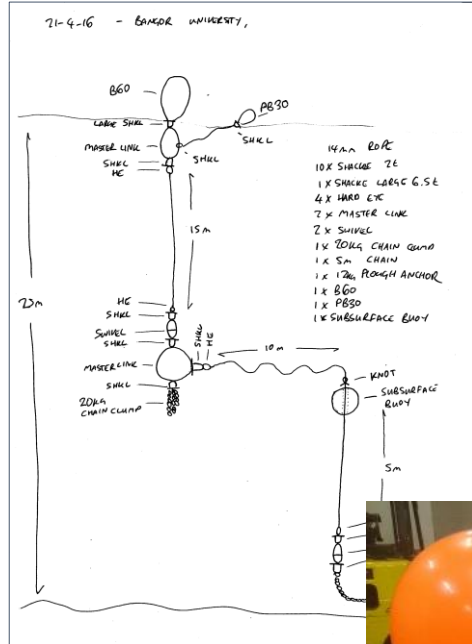
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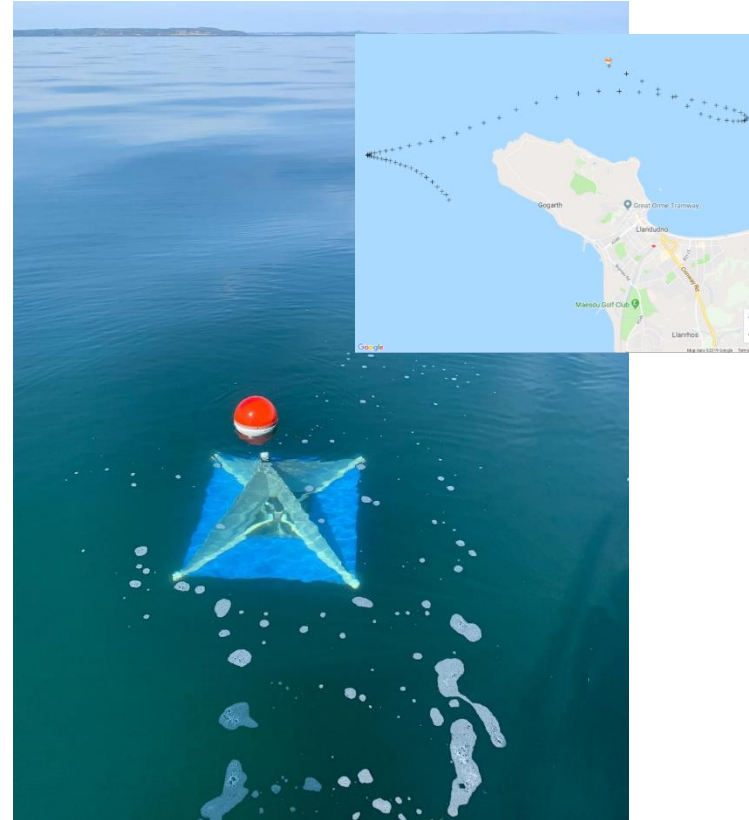
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Year 1 trials

Test collectors were deployed in April



Drifter release in May



Spat settlement
observed July/August



4) Diversification



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- Diversification allows the grower to **increase market output and demand**, provides culture species alternatives
- **Over 95%** of shellfish aquaculture production in Wales is from **bottom-cultured mussels** in the Menai Strait East several order.
- **Potential** for farming of **other species** including:
 - Scallops, oysters, abalone, shrimp
- Also – can extend to non-shellfish but **compatible species** e.g. macroalgae

4) Diversification



Shellfish Centre

Investigate the potential to introduce the following products to Welsh growers as single cultures or in a multi-trophic format:

Native Oyster

- High commercial value
- ecological enhancement

Abalone

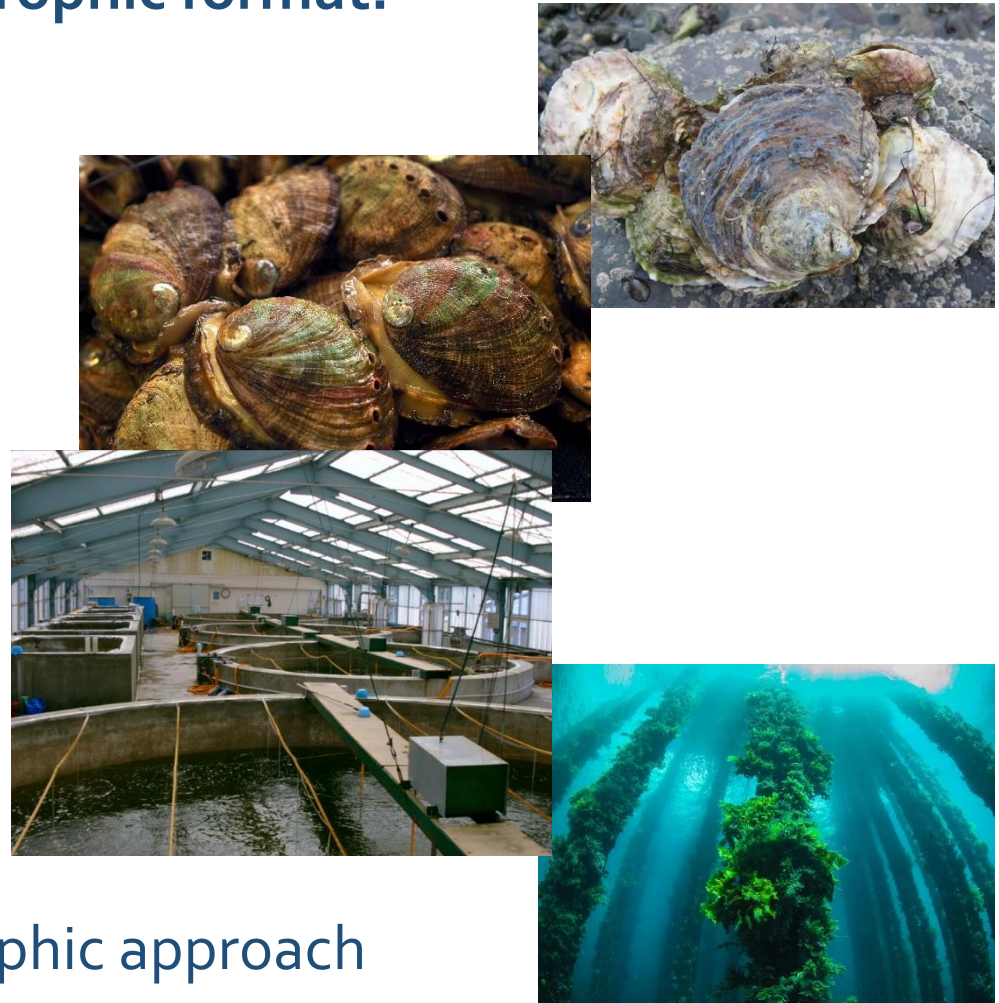
- lucrative returns per/m²
- constant export market

Shrimp

- high-end commercial species

Algae

- stand alone or as part of a multi-trophic approach



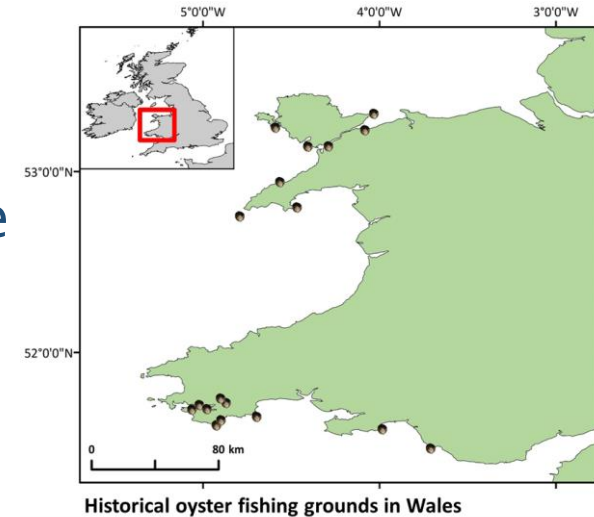
4) Diversification



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Historical native oyster fisheries

- Once sustained a productive Native oyster fishery for the rural communities along its coastline.
- Now, wild native oyster populations are **biologically extinct**.
- UK and European-wide effort to restore native oyster populations for ecological enhancement
- Fill in knowledge gaps of high value product to promote to general public and stakeholders.



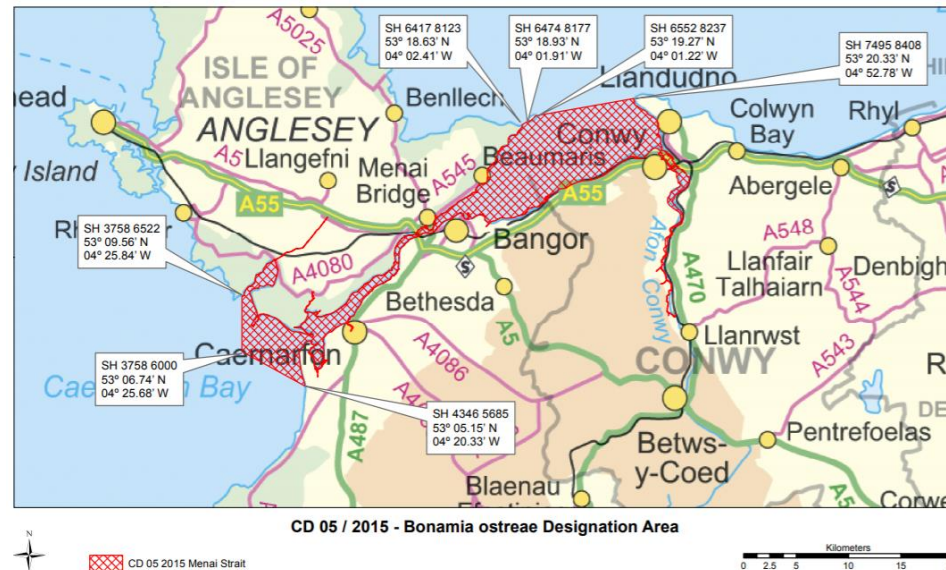
4) Diversification



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Screening for disease

- Sampling vector species within *Bonamia ostreae* designation area.
- Running PCR's to determine presence of *B. ostreae* within samples



The designation comprises the waters and the land within the area shown.
Produced by the Centre for Environment, Fisheries and Aquaculture Science, Weymouth Laboratory.
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5) New Fisheries



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Assessment of a potential razor clam fishery

- Is there a population of razor clams in Liverpool Bay to support a sustainable commercial fishery?
- What species are present and at what distribution/density/spatial scale?
- Do razor clams have specific habitat preferences?
- Can an electro-dredge be optimised for collection of razor clams?

Electro fishing

+ ve

- Less bycatch
- Reduced environmental impact

-ve

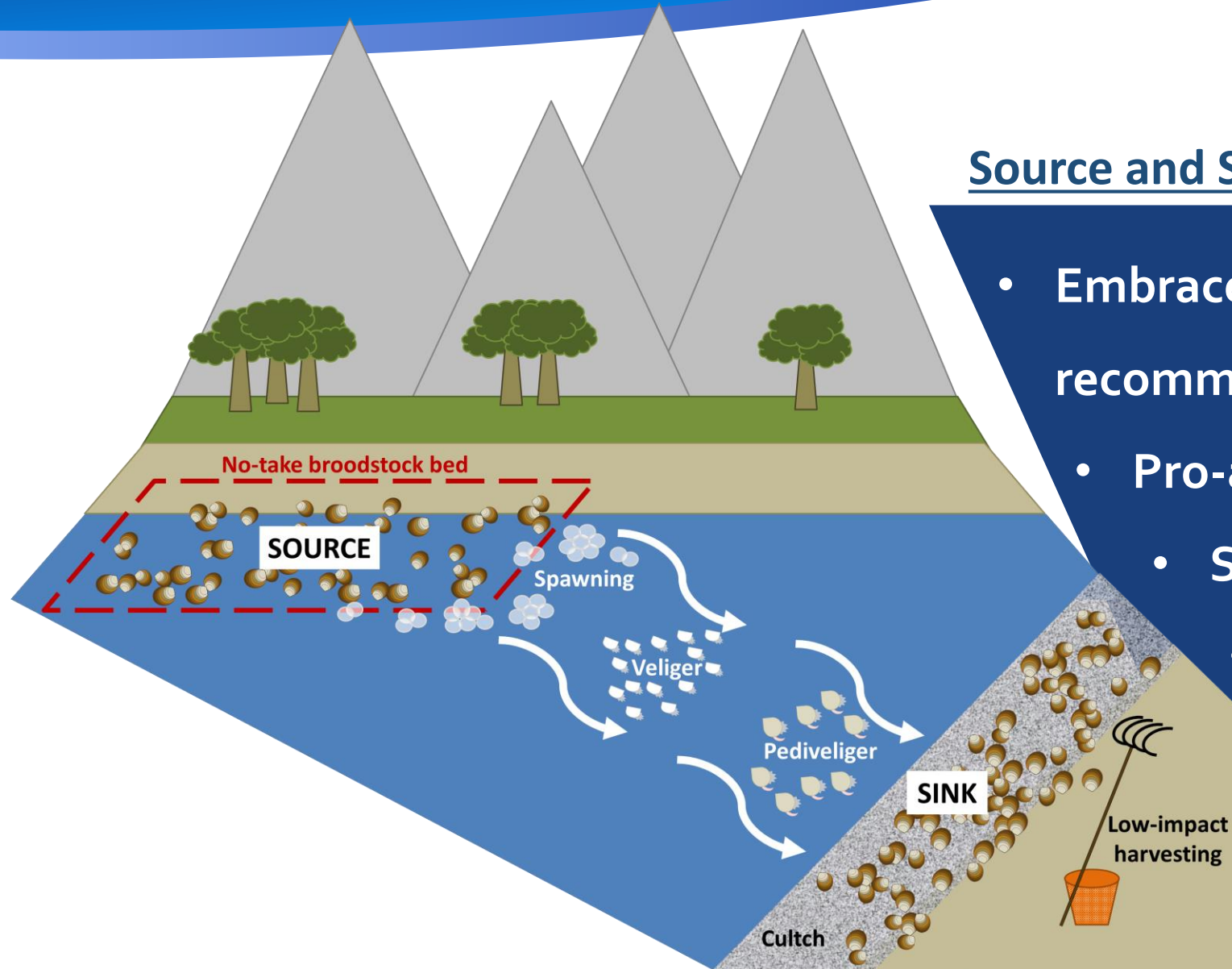
- Unknown short/long-term impacts
- Sustainable with increased fishing intensity?
- Heavy metal release



5) New Fisheries



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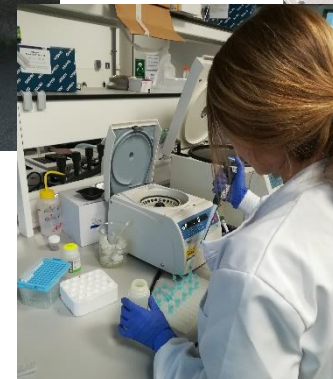
Source and Sink Native Oyster Fishery

- Embrace OSPAR & UKBAP recommendations
- Pro-active management
- Self-sustaining fishery
- Ecological Enhancement

Get Involved!

Volunteers always welcome

- Gain invaluable work experience
- Apply skills and knowledge
- Learn what interests you
- Transferrable skills for future career.





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Thanks for listening

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